

MyInvestor FCP (in liquidation)

R.C.S. Luxembourg K2227

A Luxembourg Common Investment Fund
(Fonds Commun de Placement)

Annual Report including audited financial
statements for the period from
November 25, 2022 (date of commencement)
to December 31, 2023

Andbank Asset Management Luxembourg
R.C.S. Luxembourg B 147 174

No subscription may be accepted on the basis of the Annual Report including the audited financial statements. Subscriptions are accepted only on the basis of the current prospectus and the management regulations, the latest annual report including audited financial statements or the unaudited semi-annual report if published thereafter.

MyInvestor FCP (in liquidation)

Table of contents

Organisation of the Fund.....	2
Information to the Unitholders	3
Management Report.....	4
Report of the <i>Réviseur d'entreprises agréé</i>	5
Statement of Net Assets.....	8
Statement of Operations and Changes in Net Assets.....	9
Net Asset Information	10
Schedule of Investments	11
Industrial Classification of Investments	14
Notes to the Financial Statements	15
Unaudited Supplementary Information.....	20

MyInvestor FCP (in liquidation)

Organisation of the Fund

Management Company and Distributor	Andbank Asset Management Luxembourg 4, rue Jean Monnet L-2180 Luxembourg Grand Duchy of Luxembourg
Board of Directors of the Management Company	
Chairman	Mr Cesar Ramon Valcarcel Fernandez de La Riva, Independent Director
Members	Mr Ricardo Rodriguez Fernandez, Managing Director Andbank Luxembourg Mr Ivan Baile Santolaria, Financial Risk Control Andbank Group Mr Alain Léonard, Director Andbank Asset Management Luxembourg Mr Philippe Esser, Director Andbank Asset Management Luxembourg
Conducting Persons	Mr Severino Pons Hernandez, Conducting Officer Andbank Asset Management Luxembourg Mr Martin Wienzek, Conducting Officer Andbank Asset Management Luxembourg Mr Oriol Panisello Rosello Conducting Officer, Andbank Asset Management Luxembourg (since 3 February 2023) Mr Alexandre Trinel Conducting Officer, Andbank Asset Management Luxembourg (since 13 July 2023)
Depository Bank, Paying Agent, Administrator, Registrar and Transfer Agent	Citibank Europe plc, Luxembourg Branch 31, Z.A. Bourmicht L-8070 Bertrange Grand Duchy of Luxembourg
Investment Manager	Andbank Wealth Management, SGIIC S.A.U. Calle de Serrano 37 28001 Madrid Spain (for the Sub-Fund MyInvestor FCP – MyInvestor Alpha S&P500)
Réviseur d'entreprises agréé	Deloitte Audit, S.à r.l. 20, Boulevard de Kockelscheuer, L-1821 Luxembourg Grand Duchy of Luxembourg

MyInvestor FCP (in liquidation)

Information to the Unitholders

Annual report including audited financial statements and unaudited semi-annual report are mailed free of charge by the Management Company of MyInvestor FCP (the "Fund") to the Unitholders at their request. In addition, such reports will be available at the registered office of the Management Company or its Agent(s) (if any) and the Depositary as well as at the offices of the information agents of the Fund in any country where the Fund is marketed and on the website: www.andbank.com.

The financial year of the Fund starts on January 1 and ends on December 31 of each year, with the exception of the first financial year of the Fund, which started on November 25, 2022, the date of commencement of MyInvestor FCP (the "Fund") and ended on December 31, 2023.

In accordance with the Management Regulations, the Management Company may issue different classes of units (each a "Unit") in one or several separate sub-funds (each a "Sub-Fund").

As at December 31, 2023, the Fund includes one Sub-Fund in operation:

- **MyInvestor FCP – MyInvestor Alpha S&P500*** (denominated in EUR) with one active class of Units:
 - **Class A** denominated in EUR and intended for retail investors.

*Launched on December 27, 2022.

MyInvestor FCP (in liquidation)

Management Report

MyInvestor FCP - MyInvestor Alpha S&P500

At the beginning of 2023 market participants had a cautious view with regards to the global economy. It was not clear when and at what level would inflation peak, and consequently it was difficult to understand where the terminal Federal Fund rates would lie.

As the year progressed, incoming economic data pointed to continued strength in the economy and in the labour market, supporting equities despite the uncertainty in other macro variables.

In Autumn, a couple of inflation prints suggested the incipient disinflationary trend might have taken hold. By November, even the Fed had pivoted from a “higher for longer” rhetoric to a much more nuanced approach, acknowledging the positive news on the inflation front. This sparked a strong rally in both fixed income and equity markets.

A more equity-specific theme that developed throughout the year was the positive impact AI (artificial intelligence) can have on company earnings, specifically on US tech mega caps. The outperformance of such stocks was observed specially between March and early summer.

The Fund did not manage to fully capture the upside of this trend, as it remained underweight some of the mega caps. It did not anticipate either the resilience of the economy, as at times it allocated up to 10% in cash.

The performances of MyInvestor FCP - MyInvestor Alpha S&P500 and the benchmark for the period ended December 31, 2023 were:

MyInvestor FCP – MyInvestor Alpha S&P500 - Class A +2.07%*

S&P 500 Total Return Index +21.49%

The Board of Directors of the Management Company resolved to put the Fund into liquidation as of February 23, 2024

Luxembourg, 1 March 2024

*Based on the published NAV

The figures stated in the report are historical and not necessarily indicative of future performance.

To the Unitholders of
MyInvestor FCP (in liquidation)
4, Rue Jean Monnet
L-2810 Luxembourg

REPORT OF THE *REVISEUR D'ENTREPRISES AGREÉ*

Opinion

We have audited the financial statements of MyInvestor FCP (in liquidation) (the “Fund”) and of its sub-fund, which comprise the statement of net assets and the schedule of investments as at December 31, 2023 and the statement of operations and changes in net assets for the period from November 25, 2022 (date of commencement) to December 31, 2023, and notes to the financial statements, including a summary of significant accounting policies.

In our opinion, the accompanying financial statements give a true and fair view of the financial position of the Fund and of its sub-fund as at December 31, 2023, and of the results of its operations and changes in its net assets for the period from November 25, 2022 (date of commencement) to December 31, 2023 in accordance with Luxembourg legal and regulatory requirements relating to the preparation and presentation of the financial statements.

Basis for Opinion

We conducted our audit in accordance with the Law of 23 July 2016 on the audit profession (Law of 23 July 2016) and with International Standards on Auditing (ISAs) as adopted for Luxembourg by the *Commission de Surveillance du Secteur Financier* (CSSF). Our responsibilities under the Law of 23 July 2016 and ISAs as adopted for Luxembourg by the CSSF are further described in the “Responsibilities of the *réviseur d’entreprises agréé* for the Audit of the Financial Statements” section of our report. We are also independent of the Fund in accordance with the International Code of Ethics for Professional Accountants, including International Independence Standards, issued by the International Ethics Standards Board for Accountants (IESBA Code) as adopted for Luxembourg by the CSSF together with the ethical requirements that are relevant to our audit of the financial statements, and have fulfilled our other ethical responsibilities under those ethical requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter

We draw attention to Notes 2 and 18 of these financial statements, which indicate the decision of the Board of Directors of the Fund’s Management Company to put the Fund into liquidation on February 23, 2024. The financial statements have therefore been prepared using a non-going concern basis of accounting. Our opinion is not modified in respect of this matter.

Other information

The Board of Directors of the Fund’s Management Company is responsible for the other information. The other information comprises the information stated in the annual report but does not include the financial statements and our report of the *réviseur d’entreprises agréé* thereon.

Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report this fact. We have nothing to report in this regard.

Responsibilities of the Board of Directors of the Fund's Management Company for the Financial Statements

The Board of Directors of the Fund's Management Company is responsible for the preparation and fair presentation of the financial statements in accordance with Luxembourg legal and regulatory requirements relating to the preparation and presentation of the financial statements, and for such internal control as the Board of Directors of the Fund's Management Company determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the Board of Directors of the Fund's Management Company is responsible for assessing the Fund's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors of the Fund's Management Company either intends to liquidate the Fund or to cease operations, or has no realistic alternative but to do so.

Responsibilities of the "réviseur d'entreprises agréé" for the Audit of the Financial Statements

The objectives of our audit are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue a report of the *réviseur d'entreprises agréé* that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the Law dated 23 July 2016 and with ISAs as adopted for Luxembourg by the CSSF will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with the Law dated 23 July 2016 and with ISAs as adopted for Luxembourg by the CSSF, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Fund's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors of the Fund's Management Company.

- Conclude on the appropriateness of the Board of Directors of the Fund's Management Company use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Fund's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our report of the *réviseur d'entreprises agréé* to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our report of the *réviseur d'entreprises agréé*.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

For Deloitte Audit, *Cabinet de révision agréé*

Anne Ricci, *Réviseur d'entreprises agréé*
Partner

April 26, 2024

MyInvestor FCP (in liquidation)

Statement of Net Assets as at December 31, 2023

	MyInvestor FCP – MyInvestor Alpha S&P500* (EUR)
Assets	
Investments in securities at cost (notes 2.2 and 2.4)	1,179,410
Unrealised appreciation	42,090
Investments in securities at market value (note 2.2)	1,221,500
Cash at bank (note 2.2)	89,383
Dividends receivable (notes 2.2 and 2.5)	373
Total Assets	1,311,256
Liabilities	
Investment management fee payable (note 4)	101
Accrued expenses (note 12)	55,251
Liquidation fees payable (note 13)	40,897
Total Liabilities	96,249
Net Assets	1,215,007

*Launched on December 27, 2022.

The accompanying notes form an integral part of these financial statements.

MyInvestor FCP (in liquidation)

Statement of Operations and Changes in Net Assets for the period from November 25, 2022 (date of commencement) to December 31, 2023

	MyInvestor FCP – MyInvestor Alpha S&P500* (EUR)
Net assets at the beginning of the period	–
Income	
Dividends, net (note 2.5)	15,324
Bank interest	87
Expense Cap (note 5)	127,586
Total Income	142,997
Expenses	
Management fees (note 3)	1,885
Investment management fees (note 4)	1,257
Depositary fees (note 7)	26,300
Domiciliary and Corporate Agent fees (note 8)	11,103
Professional fees	22,545
Regulatory fees	18,052
Administration and Transfer Agent fees (note 9)	24,833
Transaction costs (note 10)	12,683
Formation expenses (note 2.6)	25,000
Liquidation fees (note 13)	40,897
<i>Taxe d'abonnement</i> (note 11)	693
Other expenses	16,941
Total Expenses	202,189
Net investment loss	(59,192)
Net realised loss on sales of investments (note 2.3)	(14,187)
Net realised loss on foreign exchange	(3,704)
Change in net unrealised appreciation :	
on investments in securities	42,090
Net change in net assets for the year resulting from operations	(34,993)
Proceeds from subscriptions of units	1,250,000
Net payments from subscription and redemption activity	1,250,000
Net assets at the end of the period	1,215,007

*Launched on December 27, 2022.

The accompanying notes form an integral part of these financial statements.

MyInvestor FCP (in liquidation)

Net Asset Information as at December 31, 2023

	MyInvestor FCP – MyInvestor Alpha S&P500* (EUR)
<hr/>	
Net Assets	
as at December 31, 2023	1,215,007
Net Asset Value per unit as at December 31, 2023	
Class A	97.20
Number of units outstanding as at December 31, 2023	
Class A	12,500,000

*Launched on December 27, 2022.

The accompanying notes form an integral part of these financial statements.

MyInvestor FCP (in liquidation)

Schedule of Investments as at December 31, 2023

MyInvestor FCP – MyInvestor Alpha S&P500*

Quantity	Description	Market Value (EUR)	% of Net Assets
Transferable securities and money market instruments admitted to an official exchange listing			
Equities			
Ireland			
19	Linde plc	7,064	0.58
136	Pentair Limited- Reg	8,952	0.74
48	Trane Technologies plc	10,598	0.87
		26,614	2.19
Switzerland			
32	Garmin Limited	3,724	0.31
61	TE Connectivity Limited	7,758	0.64
		11,482	0.95
United States			
12	Adobe Inc.	6,481	0.53
16	Advanced Micro Devices Inc.	2,135	0.18
77	AES Corp.	1,342	0.11
97	Aflac Inc.	7,244	0.60
8	Align Technology Inc.	1,984	0.16
266	Alphabet Inc. - A	33,637	2.77
207	Alphabet Inc. - C	26,409	2.17
889	Amazon.com Inc.	122,278	10.06
12	American Express Company	2,035	0.17
182	American International Group Inc.	11,162	0.92
28	Apa Corp.	909	0.07
685	Apple Inc.	119,389	9.83
226	Bank of America Corp.	6,889	0.57
59	Bath & Body Works Inc.	2,305	0.19
37	Becton Dickinson & Company	8,167	0.67
288	Berkshire Hathaway Inc.	92,988	7.65
19	Boeing Company	4,483	0.37
125	Boston Scientific Corp.	6,542	0.54
180	Bristol-Myers Squibb Co	8,361	0.69
86	Caesars Entertainment Inc.	3,650	0.30
70	Capital One Financial Corp.	8,309	0.68
84	Cardinal Health Inc.	7,665	0.63
1,523	Carnival Corp.	25,562	2.10
172	CBRE Group Inc.	14,495	1.19
99	Celanese Corp.	13,925	1.15
35	Charles River Laboratories International Inc.	7,490	0.62
11	Cigna Group	2,982	0.25
212	Citigroup Inc.	9,872	0.81
92	Dentsply Sirona Inc	2,964	0.24
8	Diamondback Energy Inc.	1,123	0.09
11	Dr Horton Inc.	1,513	0.12
42	DXC Technology Company	870	0.07
14	Elevance Health Inc.	5,976	0.49
17	Eli Lilly & Company	8,971	0.74
29	Epam Systems Inc.	7,806	0.64
1	Equinix Inc.	729	0.06
115	Expedia Group Inc.	15,802	1.30
20	Factset Research Systems Inc.	8,637	0.53

*Launched on December 27, 2022.

The accompanying notes form an integral part of these financial statements.

MyInvestor FCP (in liquidation)

Schedule of Investments as at December 31, 2023 (continued)

MyInvestor FCP – MyInvestor Alpha S&P500*

Quantity	Description	Market Value (EUR)	% of Net Assets
Transferable securities and money market instruments admitted to an official exchange listing (continued)			
Equities (continued)			
United States (continued)			
62	First Solar Inc.	9,669	0.71
25	Freeport-McMoRan Copper & Gold	963	0.80
13	Gartner Inc.	5,309	0.08
67	Genuine Parts Company	8,400	0.44
154	Hartford Financial Services Group Inc.	11,206	0.69
10	HCA Healthcare Inc.	2,450	0.92
9	Home Depot Inc.	2,823	0.20
5	Honeywell International Inc.	949	0.23
265	Howmet Aerospace Inc.	12,984	0.08
32	Humana Inc.	13,262	1.07
681	Huntington Bancshares Inc.	7,842	1.09
117	International Flavors & Fragrances Inc.	8,576	0.65
27	International Paper Company	884	0.71
5	JB Hunt Transport Services Inc.	904	0.07
57	Jpmorgan Chase & Co	8,777	0.07
19	Kellanova	962	0.72
64	Las Vegas Sands Corp.	2,851	0.08
37	Lincoln National Corp.	903	0.23
131	Live Nation Inc.	11,100	0.58
11	Lowe's Companies Inc.	2,216	0.91
13	Marathon Petroleum Corp.	1,746	0.18
57	Marriott International Inc.	11,636	0.14
435	Match Group Inc.	14,373	0.96
68	Merck & Company Inc.	6,711	1.18
30	Meta Platforms Inc.	9,613	0.55
1	Mettler-Toledo International Inc.	1,098	0.79
122	MGM Resorts International	4,935	0.09
162	Microsoft Corp.	55,147	0.41
22	Mohawk Industries Inc.	2,061	4.54
72	Nasdaq Inc.	3,790	0.17
3	NetFlix Inc.	1,322	0.31
612	Newell Brands Inc.	4,809	0.11
260	Nvidia Corp.	116,559	0.40
11	O'reilly Automotive Inc.	9,461	9.59
16	Parker Hannifin Corp.	6,673	0.78
69	Pfizer Inc.	1,798	0.55
10	Prudential Financial Inc.	939	0.15
122	PulteGroup Inc.	11,400	0.08
26	Quanta Services Inc.	5,079	0.94
4	Rockwell Automation Inc.	1,124	0.42
8	Salesforce.com Inc.	1,906	0.09
14	Snap-On Inc.	3,661	0.16
119	Stanley Works	10,568	0.30
95	State Street Corp.	6,662	0.87
550000	SVB Financial Group	16,480	1.36
10	Teledyne Technologies Inc.	4,040	0.55
42	Teleflex Inc.	9,480	0.33
242	Tesla Inc.	54,435	0.78

*Launched on December 27, 2022.

The accompanying notes form an integral part of these financial statements.

MyInvestor FCP (in liquidation)

Schedule of Investments as at December 31, 2023 (continued)

MyInvestor FCP – MyInvestor Alpha S&P500*

Quantity	Description	Market Value (EUR)	% of Net Assets
Transferable securities and money market instruments admitted to an official exchange listing (continued)			
Equities (continued)			
United States (continued)			
15	Ulta Beauty Inc.	6,654	0.55
52	UnitedHealth Group Inc.	24,784	2.04
12	Universal Health Services Inc.	1,656	0.14
152	US Bancorp	5,955	0.49
40	Valero Energy Corp.	4,708	0.39
64	Ventas Inc.	2,888	0.24
485	Viatis Inc.	4,755	0.39
32	Walt Disney Company	2,616	0.22
24	Waters Corp.	7,153	0.59
347	Weyerhaeuser Company	10,922	0.90
27	Williams Companies Inc.	851	0.07
47	Wynn Resorts Limited	3,876	0.32
12	Zebra Technologies Corp.	2,969	0.24
		1,183,404	97.39
Total Equities		1,221,500	100.53
Total Transferable securities and money market instruments admitted to an official exchange listing		1,221,500	100.53
Total Investments in Securities		1,221,500	100.53
Other Net Liabilities		(6,493)	(0.53)
Total Net Assets		1,215,007	100.00

*Launched on December 27, 2022.

The accompanying notes form an integral part of these financial statements.

MyInvestor FCP (in liquidation)

Industrial Classification of Investments as at December 31, 2023

MyInvestor FCP - MyInvestor Alpha S&P500*

	% of Net Assets
Internet software and services	13.44
Insurance	10.24
Computers and peripherals	9.83
Semiconductors	9.77
Banks	5.83
Software	5.23
Media	4.94
Auto manufacturers	4.48
Healthcare services	4.21
Leisure and entertainment	4.02
Pharmaceuticals	3.15
Chemicals	2.44
Miscellaneous machinery	2.16
Healthcare supplies and equipment	2.15
Aerospace and defence	1.77
Commercial services	1.77
Retail	1.74
Electronic equipment	1.71
Machinery	1.41
Real estate investment trust	1.20
Real estate	1.19
Home builders	1.06
Broadcasting, radio and television	0.93
Energy - alternate sources	0.80
IT Consulting and services	0.71
Oil and gas producers	0.69
Distribution and wholesale	0.69
Financial services	0.67
Biotechnology	0.62
Household products	0.40
Leisure	0.30
Medical	0.24
Textiles	0.17
Electrical utilities	0.11
Electrical equipment	0.09
Mining (non precious)	0.08
Food services	0.08
Forest products and paper	0.07
Oil and gas services	0.07
Transportation	0.07
Total Investments in Securities	100.53
Other Net Liabilities	(0.53)
Total Net assets	100.00

*Launched on December 27, 2022.

MyInvestor FCP (in liquidation)

Notes to the Financial Statements as at December 31, 2023

NOTE 1 GENERAL

MyInvestor FCP (in liquidation) ("the Fund") is a common fund (*fonds commun de placement*) ("FCP") established under Part I of the Law of 17 December 2010 and governed by the Management Regulations, whose publication has been done in the *Recueil Electronique des Sociétés et Associations* ("RESA"). The Fund was incorporated on November 25, 2022.

The Fund is managed by Andbank Asset Management Luxembourg (the "Management Company"), a public limited company (*société anonyme*), organised under chapter 15 of the Law of December 17, 2010 (as amended). Its share capital amounts to EUR 3,000,000 and its shares are fully owned by Andbank Luxembourg.

The Management Company was incorporated on July 13, 2009 for an unlimited period of time. Its coordinated Articles of Incorporation as at July 30, 2014 were published in the Mémorial n° 2851 of October 10, 2014.

The objective of the Fund is to achieve long-term capital appreciation by investing in a diversified portfolio of US equities. More specifically, the Fund aims to achieve better risk-adjusted returns than the S&P500 Net Total Return Index, in EUR (FX unhedged) over the medium term (3 to 5 years). That index is however used for performance comparison only.

As at December 31, 2023, the Fund includes one Sub-Fund in operation:

- MyInvestor FCP (in liquidation) – MyInvestor Alpha S&P500 launched on December 27, 2022.

NOTE 2 ACCOUNTING PRINCIPLES

The financial statements are prepared in accordance with Luxembourg generally accepted accounting principles and presented in accordance with the legal reporting requirements applicable in Luxembourg relating to undertakings for collective investment.

As indicated in Note 18, the Fund was put into liquidation as of February 23, 2024. As such, the financial statements have been prepared on a non-going concern basis.

2.1) Foreign exchange translations

The financial statements and accounting records of the Sub-Funds are expressed in EUR. Cash at bank, other net assets and liabilities and the market value of the securities in portfolio expressed in currencies other than EUR are converted into EUR at the exchange rate prevailing at the date of the report. Transactions in currencies other than EUR are translated into EUR based on the exchange rates in effect at the date of the transaction.

As at December 31, 2023, the main exchange rate is as follows:

1 EUR = 1.104650 USD

2.2) Valuation of assets

The value of the assets is determined as follows:

The value of any cash on hand or on deposit, bills and demand notes and accounts receivable, prepaid expenses, cash dividends and interest declared or accrued as aforesaid and not yet received is deemed to be the full amount thereof, unless in any case the same is unlikely to be paid or received in full, in which case the value thereof is arrived at after making such discount as the Board of Directors of the Management Company may consider appropriate in such case to reflect the true value thereof.

The value of transferable securities, money market instruments and any financial assets and instruments which are listed or dealt on a regulated market, a regulated market in another state or any other regulated market is based on their last available prices on the relevant market which is normally the main market for such assets.

MyInvestor FCP (in liquidation)

Notes to the Financial Statements

as at December 31, 2023 (continued)

NOTE 2 ACCOUNTING PRINCIPLES (continued)

2.2) Valuation of assets (continued)

In the event that any assets are not listed or dealt in on any regulated market, any regulated market in an other state or on any other regulated market or if, with respect of assets listed or dealt in on any such markets, the last available price as determined pursuant to sub-paragraph above is not representative of the fair market value of the relevant assets the value of such assets are based on a reasonably foreseeable sales price determined prudently and in good faith by the Board of Directors of the Management Company.

The liquidating value of futures or forward contracts not traded on regulated markets, regulated markets in other states or on other regulated markets means their net value determined, pursuant to the policies established by the Board of Directors of the Management Company, on a basis consistently applied for each different variety of contracts. The value of futures or forward contracts traded on regulated markets, regulated markets in other states or on other regulated markets is based upon the last available settlement or closing prices, as applicable to these contracts on regulated markets, regulated markets in other states or other regulated markets on which the particular futures or forward contracts are traded on behalf of the Fund; provided that if a futures or forward contract can not be liquidated on the day with respect to which assets are being determined, the basis for determining the liquidating value of such contract is such value as the Board of Directors of the Management Company may deem fair and reasonable.

Units or shares of open-ended Undertakings for Collective Investment ("UCIs") are valued at their last determined and available net asset value or, if such price is not representative of the fair market value of such assets, then the price is determined by the Board of Directors of the Management Company on a fair and equitable basis. Units or shares of closed-ended UCIs are valued at their last available stock market value.

All other securities, instruments and other assets are valued at fair market value, as determined in good faith pursuant to procedures established by the Board of Directors of the Management Company.

2.3) Net realised gain/(loss) on sales of investments

The net realised gain/(loss) on sales of investments is determined on the basis of the average cost of investments sold.

2.4) Acquisition cost of investments

The cost of investments expressed in currencies other than EUR is converted into EUR at the exchange rate prevailing on purchase date.

2.5) Income

Dividends are accounted on an ex-dividend basis and are stated net of irrecoverable withholding taxes, if any.

2.6) Formation expenses

Formation expenses have been fully expensed during the reporting period and were only supported by the Sub-Fund MyInvestor FCP – MyInvestor Alpha S&P500.

NOTE 3 MANAGEMENT FEE

The Management Company, in consideration for the services rendered, is entitled to receive out of the assets of the Sub-Fund, a management fee, which is calculated and accrued in respect of each Valuation Day and is payable quarterly in arrears on the basis of the average Net Asset Value of the relevant Class within the relevant Sub-Fund, as follows:

- 0.15% for MyInvestor FCP – MyInvestor Alpha S&P500 - Class A

This management fee will be payable whether or not the management of the Sub-Fund is profitable.

MyInvestor FCP (in liquidation)

Notes to the Financial Statements

as at December 31, 2023 (continued)

NOTE 4 INVESTMENT MANAGEMENT FEE

The Investment Manager of the Sub-Fund, in consideration for the services rendered, is entitled to receive out of the assets of this Sub-Fund an investment management fee.

The investment management fee is calculated and accrued in respect of each Valuation Day and is payable monthly in arrears on the basis of the average Net Asset Value of the relevant Sub-Fund:

- 0.10% for MyInvestor FCP – MyInvestor Alpha S&P500 - Class A

NOTE 5 EXPENSE CAP

The Board of Directors of the Fund's Management Company resolved to limit the ordinary operating expenses per annum of the average net assets by absorbing all costs related to the Sub-Fund of the Fund denominated MyInvestor FCP - MyInvestor Alpha S&P500, except the performance fee payable (if any), retroactively from its launching until 31 December 2023. The expense cap per class is fixed as follows:

- 0.01% for MyInvestor FCP – MyInvestor Alpha S&P500 - Class A

The expenses subject to the limitation includes all the fees and expenses reported in the total expense ratio (the "TER") excluding interests and brokerage costs.

My Investor SA, acting as subsidiary of the Investment Manager, will reimburse the class monthly in advance when the TER is above the expense cap.

For the period ended 31 December 2023, My Investor SA paid a total amount of EUR 127,586 to the Sub-Fund as the effective TER was above the applicable expense cap.

NOTE 6 PERFORMANCE FEE

The Investment Manager may receive for the Class A of MyInvestor FCP – MyInvestor Alpha S&P500 a performance fee, paid annually, based on the Net Asset Value, equivalent to 20% of the performance of the Sub-Fund over the Reference Indicator as increased by the benchmark. The Reference Indicator is a performance measure that is used to ensure that a performance fee is only charged where the value of the Class of Units has outperformed the Benchmark over the course of the Calculation Period. The Benchmark is the return of the S&P 500 Net Total Return Index in EUR, over the Calculation Period.

The performance fee calculation takes into account crystallisation.

No performance fee has been accrued for the period ended December 31, 2023.

NOTE 7 DEPOSITARY FEES

The Depositary Bank receives, out of the assets of each Sub-Fund, a remuneration calculated in accordance with customary banking practice in Luxembourg and expressed as a percentage per annum of the average monthly net assets thereof during the month under review and payable monthly in arrears.

The Depositary Bank is paid at the following rates with a minimum of EUR 10,000 per annum and per Sub-Fund:

- 0.050% for assets up to EUR 50,000,000
- 0.040% for assets between EUR 50,000,000 and EUR 100,000,000
- 0.020% for assets above EUR 100,000,000

In addition, reasonable disbursements and out-of-pocket expenses incurred by the Depositary Bank are charged to the Sub-Fund.

NOTE 8 DOMICILIARY AND CORPORATE AGENT FEES

In its capacity as domiciliary and corporate agent, the Management Company is entitled to receive out of the assets of the Fund a domiciliation fee of EUR 2,500 per annum per Sub-Fund. In addition, the Management Company is entitled to receive a fee of EUR 2,000 per Board meeting of the Fund.

MyInvestor FCP (in liquidation)

Notes to the Financial Statements as at December 31, 2023 (continued)

NOTE 9 ADMINISTRATION AND TRANSFER AGENT FEES

The Administrative Agent receives, out of the assets of each Sub-Fund, a remuneration calculated in accordance with customary banking practice in Luxembourg and expressed as a percentage per annum of the average monthly net assets of each Sub-Fund during the month under review and payable monthly in arrears.

The Administrative Agent is paid at the following rates with a minimum of EUR 10,000 per annum and per Sub-Fund:

- 0.060% for assets up to EUR 50,000,000
- 0.050% for assets between EUR 50,000,000 and EUR 100,000,000
- 0.040% for assets above EUR 100,000,000

The Registrar and Transfer Agent receives, out of the assets of the Fund, a remuneration calculated in accordance with customary banking practice in Luxembourg and expressed as flat fees payable monthly in arrears.

The Registrar and Transfer Agent receives the following remuneration:

- a maintenance fee of EUR 3,000 per share class per annum
- a unitholder servicing fee of EUR 110 per unitholder account per annum; and
- a transaction fee of up to EUR 30 per transaction.

NOTE 10 TRANSACTION COSTS

For the period ended on December 31, 2023, the Sub-Fund incurred transaction costs related to purchase or sale of financial instruments (securities).

NOTE 11 TAXE D'ABONNEMENT

The Fund is liable in Luxembourg to a tax of 0.05% per annum of its Net Asset Value, such tax being payable quarterly on the basis of the Net Asset Value of each Sub-Fund at the end of the relevant quarter. The portion of assets which are invested in units or shares of UCITS and UCIs shall be exempt from such tax as far as those UCITS and UCIs are already submitted to this tax in Luxembourg.

NOTE 12 ACCRUED EXPENSES

As at December 31, 2023, the accrued expenses include mainly registration fees, audit fees and *taxe d'abonnement* payable.

NOTE 13 LIQUIDATION FEES

The Fund was put into liquidation as of February 23, 2024. The Board of Directors of the Management Company approved a liquidation budget of EUR 40,897:

Description	Amount (EUR)
Liquidator fees	19,095
Audit fees	9,302
Administrator fees	7,500
Management Company fees	5,000
Total	40,897

NOTE 14 CHANGES IN THE INVESTMENT PORTFOLIO

The details of changes in the investment portfolio composition during the financial period are available free of charge upon request to the Unitholders at the registered office of the Management Company.

MyInvestor FCP (in liquidation)

Notes to the Financial Statements

as at December 31, 2023 (continued)

NOTE 15 CORPORATE GOVERNANCE (UNAUDITED)

The Board of Directors of the Management Company adheres to the principles and best practice recommendations published by the Association of the Luxembourg Fund Industry (ALFI) in the ALFI Code of Conduct for Luxembourg Investment Funds.

The Management Company implements permanent compliance controls through its own Risk Management systems which appropriately cover the investment risks.

NOTE 16 REPORTING AND TRADING NET ASSET VALUES

As a result of the application of the accounting policies stated in note 2, the reporting net asset value ("NAV") of MyInvestor FCP (in liquidation) – MyInvestor Alpha S&P500 presented in the financial statements differs from its published net asset value as at December 31, 2023.

MyInvestor FCP – MyInvestor Alpha S&P500	EUR
Published NAV	1,275,876
Formation expenses	19,972
Liquidation expenses	40,897
Reporting NAV	1,215,007

As at December 31, 2023, the NAV per unit were:

MyInvestor FCP – MyInvestor Alpha S&P500	EUR
Published NAV per unit	102.07
Reporting NAV per unit	97.20

NOTE 17 IMPORTANT EVENTS

The Sub-Fund MyInvestor FCP (in liquidation) – MyInvestor Alpha S&P500 has been launched on December 27, 2022 with the following class of units:

– Class A: units denominated in EUR and intended for retail investors only. This class of units has been issued on December 27, 2022.

NOTE 18 SUBSEQUENT EVENTS

The Board of Directors of the Management Company has been informed that the assets in MyInvestor FCP (in liquidation) – MyInvestor Alpha S&P500 have decreased to an amount below the minimum level for the Sub-Fund to be operated in an economically efficient manner. Consequently, the Board of Directors of the Management Company resolved to put the Fund into liquidation as of February 23, 2024 and appointed ME Business Solutions S.à.r.l as liquidator.

MyInvestor FCP (in liquidation)

Unaudited Supplementary Information

GLOBAL EXPOSURE

The method retained by the Management Company for the determination of the global risk exposure is the commitment approach.

REMUNERATION DISCLOSURE

The Management Company has established a remuneration policy for those categories of staff, including senior management, risk takers, control functions, and any employees receiving total remuneration that takes them into the same remuneration bracket as senior management and risk takers and whose professional activities have a material impact on the risk profiles of the Management Company or the Fund, that are consistent with and promote sound and effective risk management and do not encourage risk-taking which is inconsistent with the risk profiles or the Fund's Articles.

The remuneration policy is in line with the business strategy, objectives, values and interests of the Management Company and the Fund and of its shareholders and includes measures to avoid conflicts of interest.

The variable remuneration is granted on the basis of the results of the performance assessment process. It shall be based on relevant, pre-determined and measurable criteria linked to the Management Company's corporate values, business strategy goals, long-term interests of its shareholders and clients, and risk management.

The remuneration policy also ensures that fixed and variable components of total remuneration are appropriately balanced, and the fixed component represents a sufficiently high proportion of the total remuneration to allow the operation of a fully flexible policy on variable remuneration components, including the possibility to pay no variable remuneration component.

This remuneration policy takes into account the principle of proportionality, which allows procedures, mechanisms and organisational structure to be calibrated to the nature, scale and complexity of the Management Company's business and to the nature and range of activities carried out in the course of its business.

	Headcount	Fixed Remuneration (in EUR)	Variable Remuneration (in EUR)
Authorised Management	4	555.135,65	94.000,00
Employees	24	2.218.818,13	221.800,00
Total	28	2.773.953,78	315.800,00

This chart reflects the total remuneration amounts paid during the year ended December 31, 2023. The headcount is therefore related to this remuneration and includes all employees under the payroll 2023.

EUROPEAN REGULATION (EU) 2015/2365 ON THE TRANSPARENCY OF FINANCIAL TRANSACTIONS IN SECURITIES AND REUSE OF COLLATERAL (SECURITIES FINANCING TRANSACTIONS REGULATION OR SFTR)

During the period ended December 31, 2023, the Sub-Fund did not enter into transactions within the scope of the SFTR.

EUROPEAN SUSTAINABLE FINANCE DISCLOSURE REGULATION ("SFDR") AND TAXONOMY REGULATION

The Sub-Fund is qualified as Article 6 under SFDR. Therefore, the investments underlying this financial product do not take into account the EU criteria for environmentally sustainable economic activities.